MEEZAN TAHAFFUZ PENSION FUND
CHANGE OF ALLOCATION PLAN

Al Meezan mein Itminan hai.

Pure. Profit.

AMIM-10-2025

Day	Month	Year

Portfolio No.:	

PRINCIPAL ACCOUNT HOLDER	
Name(as per CNIC) Mr./Ms./Mrs.	
Contact Number	

DETAILS OF NEW ALLOCATION PLAN

Allocation (Plans)		Select only one	Equity Sub Fund	Debt Sub Fund	Money Market Sub Fund	Gold Sub Fund
High Volatility		☐	65% to 80%	Min. 20%	Nil	Nil
Medium Volatility		☐	35% to 50%	Min. 40%	Min. 10%	Nil
Low Volatility		☐	10% to 25%	Min. 60%	Min. 15%	Nil
Lower Volatility		☐	Nil	Min. 40%	Min. 40%	Nil
High Volatility with Gold		☐	Min. 40%	Min. 20%	Nil	Max. 25%
Medium Volatility with Gold		☐	Min. 20%	Min. 40%	Min. 10%	Max. 15%
Low Volatility with Gold		☐	Min. 05%	Min. 60%	Min. 15%	Max. 05%
Variable	Equity Sub Fund	☐	100%	Nil	Nil	Nil
	Debt Sub Fund	☐	Nil	100%	Nil	Nil
	Money Mkt Sub Fund	☐	Nil	Nil	100%	Nil
	Gold Sub Fund	☐	Nil	Nil	Nil	100%
Life Cycle	18-30 Years	☐	80%	20%	Nil	Nil
	31-40 Years	☐	65%	25%	10%	Nil
	41-50 Years	☐	50%	30%	20%	Nil
	51-60 Years	☐	40%	30%	30%	Nil
	61 y & above	☐	10%	40%	50%	Nil

Note:

- *The above allocation is subject to the discretion of Fund Manager as per the provision in Offering Document of MTPF.*
- *Re-balancing of Sub-funds as per the respective allocation is conducted at least once in a year in compliance with the regulatory requirements.*

Guidelines/Instructions:

1. This form is required to be filled if participant decides to change his/her current allocation plan.
2. Please make sure that all information mentioned in the form has been provided correctly.
3. Information about Portfolio ID is mandatory.
4. Without complete details and signature of Participant on form, the officer at distributor's office will not accept the form.

DECLARATION AND SPECIMEN SIGNATURE OF ACCOUNT HOLDER

I/We hereby confirm that all information provided in this form is true and correct to be the best of my knowledge. I understand and agree that Al Meezan Investment Management Limited (Al Meezan) has suggested me a specific Allocation scheme as per my risk profile. However, I reserve the discretion to invest in any other Allocation Scheme. I confirm that I am aware of associated risks with this Allocation scheme and confirm that I will not hold Al Meezan responsible for any loss which may occur as a result of my decision. I further confirm that I have read the Trust Deeds, Offering Documents, Supplemental Trust Deeds and Supplemental Offering Documents that govern these transaction. I have no objection to the investment and allocation policy determined by the commission and I am fully aware of the risks associated with the investment policy and the allocation policy chosen to invest.

Signature of Principal Account Holder

Form Received By	Name and Signature of Reporting Agent	Order Authorized By
Signature and Stamp of Distributor	**Reporting Date**	**Signature & Stamp of Transfer Agent**
	Order Number	